



**** AMENDED AND RESTATED MEETING NOTICE AND AGENDA ****

A meeting of the Board of Wisconsin PACE Commission – a Joint Exercise of Powers commission, shall be held on Thursday, October 14, 2021 at 9:00 a.m., via videoconference at:

<https://vonbriesen.zoom.us/j/87179951708?pwd=VGJFOXezY09zaWg2RGwvNXFiWXJQQT09>, to consider matters according to the following agenda:

1. Call to Order
2. Roll Call
3. Approval of the Minutes
4. APPROVAL OF RESOLUTION 21-16 IMPOSING A SPECIAL CHARGE PURSUANT TO SECTION 66.0627(8) OF THE WISCONSIN STATUTES IN AN AMOUNT NOT TO EXCEED \$1,440,000.00 AGAINST CERTAIN REAL PROPERTY, SOMETIMES KNOWN AS “4702 CREEKWOOD DRIVE” LOCATED IN DANE COUNTY, WISCONSIN FOR HIDDEN CREEK 2 RESIDENCES, LLC AND CERTAIN OTHER MATTERS RELATING THERETO
5. APPROVAL OF RESOLUTION 21-17 IMPOSING A SPECIAL CHARGE PURSUANT TO SECTION 66.0627(8) OF THE WISCONSIN STATUTES IN AN AMOUNT NOT TO EXCEED \$2,340,000.00 AGAINST CERTAIN REAL PROPERTY, SOMETIMES KNOWN AS “499 MAIN AVENUE” LOCATED IN BROWN COUNTY, WISCONSIN FOR DEPERE HOTEL GROUP, LLC AND CERTAIN OTHER MATTERS RELATING THERETO
6. APPROVAL OF RESOLUTION 21-18 IMPOSING A SPECIAL CHARGE PURSUANT TO SECTION 66.0627(8) OF THE WISCONSIN STATUTES IN AN AMOUNT NOT TO EXCEED \$2,290,000.00 AGAINST CERTAIN REAL PROPERTY, SOMETIMES KNOWN AS “5217 EAST TERRACE DRIVE” LOCATED IN DANE COUNTY, WISCONSIN FOR MADISON WI HOTEL, LLC AND CERTAIN OTHER MATTERS RELATING THERETO

7. APPROVAL OF RESOLUTION 21-19 IMPOSING A SPECIAL CHARGE PURSUANT TO SECTION 66.0627(8) OF THE WISCONSIN STATUTES IN AN AMOUNT NOT TO EXCEED \$7,648,540.00 AGAINST CERTAIN REAL PROPERTY, SOMETIMES KNOWN AS "500 MAIN STREET" LOCATED IN RACINE COUNTY, WISCONSIN FOR THE MAIN ATTRACTION, LLC AND CERTAIN OTHER MATTERS RELATING THERETO

8. APPROVAL OF RESOLUTION 21-20 IMPOSING A SPECIAL CHARGE PURSUANT TO SECTION 66.0627(8) OF THE WISCONSIN STATUTES IN AN AMOUNT NOT TO EXCEED \$8,135,000.00 AGAINST CERTAIN REAL PROPERTY, SOMETIMES KNOWN AS "7220 SOUTH BALLPARK DRIVE" LOCATED IN MILWAUKEE COUNTY, WISCONSIN FOR FRANKLIN RE, LLC AND CERTAIN OTHER MATTERS RELATING THERETO

9. APPROVAL OF RESOLUTION 21-21 IMPOSING A SPECIAL CHARGE PURSUANT TO SECTION 66.0627(8) OF THE WISCONSIN STATUTES IN AN AMOUNT NOT TO EXCEED \$7,405,000.00 AGAINST CERTAIN REAL PROPERTY, SOMETIMES KNOWN AS "541 WI-59" LOCATED IN WAUKESHA COUNTY, WISCONSIN FOR WAUKESHA RE, LLC AND CERTAIN OTHER MATTERS RELATING THERETO

10. Program Update

11. Closed Loan Report

12. Next Meeting Date

13. Adjourn